



## eMemory Revenue Report – Q4 2011

Issued by : eMemory Technology Inc.

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Hsinchu, Taiwan, Jan. 5th, 2012 – eMemory Technology Inc. (stock code: 3529) today announced that the revenue for the fourth quarter of 2011 totals NT\$132.73 million. Compared to the third quarter of 2011, fourth quarter results represent a decrease of 20.09% in revenue, and a decrease of 35.86% over the same period of last year. The accumulated revenue over the period of January through December 2011 totals about NT\$644 millions, a decrease of 23.61% over the same time period last year.

### eMemory Technology Inc. 2011 Revenue (Unit: NT\$ 1,000)

<b>Year</b> <b>Month</b>	<b>2010</b>	<b>2011</b>
January	82,465	64,939
February	40,246	58,000
March	46,795	40,661
April	97,728	78,169
May	71,858	60,361
June	61,162	43,102
July	80,290	87,911
August	94,071	45,492
September	61,598	32,702
October	115,051	75,735
November	63,178	40,943
December	28,725	16,056
<b>Total Revenue</b>	<b>843,167</b>	<b>644,071</b>



For the revenue distribution in the fourth quarter, the amount of income totaling NT\$94.27 million is generated from Royalty, representing 71.02% of the Q4 revenue. Foundry Service income totals NT\$0.53 million and IP License and Service revenue amounts to 37.94 million, representing 0.4% and 28.58% of the Q4 revenue, respectively.

**eMemory Technology Inc. Q1-Q4 2011 Revenue Structure (Unit: NT\$ 1,000)**

<b>Revenue Items Month</b>	<b>Royalty</b>	<b>Foundry Service</b>	<b>IP License and Service</b>	<b>Total</b>
Jan.	46,526	10,030	8,383	64,939
Feb.	31,706	24,349	1,945	58,000
Mar.	0	19,282	21,379	40,661
Apr.	41,417	20,593	16,159	78,169
May	20,240	29,398	10,723	60,361
June	272	29,001	13,829	43,102
July	55,457	16,150	16,304	87,911
August	19,993	2,528	22,971	45,492
September	147	3,802	28,753	32,702
October	65,846	409	9,480	75,735
November	28,421	0	12,522	40,943
December	0	118	15,938	16,056
Total	310,025	155,660	178,386	644,071

Since August 2011, eMemory has been making an adjustment of its business model to focus on developing advanced technology and high quality embedded non-volatile memory (eNVM) silicon intellectual property design and service. Starting August 2011, eMemory's income have been generated mainly from the royalty, IP license and service, which is totaled NT\$132.21 million, representing 99.6% of the total income for the fourth quarter and



a decrease of 15.93% compared to the same period in 2010. The revenue amount from the royalty, IP license and service in December 2011, which is totaled NT\$15.94 million, an increase of 28.33% compared to the same month in 2010. eMemory expects that the adjustment of its business plan will lead to greater gross margin and benefit to the company and shareholders.

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